

Screening Information

SCREENING INFORMATION

Please Print Clearly

THIS SHEET MUST BE FILLED IN COMPLETELY

Readmit: ☐ Yes ☐ No

Date _____ Client's Social Security # _____ Case # _____

Client's First Name _____ Last Name _____ MI _____

Address _____ City _____ State _____ Zip _____

Telephone (Home) _____ (Work) _____

Birthdate ____/____/____ Age _____ Gender ☐ F ☐ M Race _____

Name of Spouse/Guardian _____ Phone _____

Address _____ City _____ State _____ Zip _____

Person Responsible for Payment _____ Soc. Sec. # _____

Signature of Person Responsible for Payment X _____ (Must be signed for services to begin)

Emergency Information

In case of emergency, contact:

Name (1) _____ Relationship _____ Phone _____ Work _____

Address _____ City _____ State _____ Zip _____

Name (2) _____ Relationship _____ Phone _____ Work _____

Address _____ City _____ State _____ Zip _____

Physician _____ Phone _____

Address _____ City _____ State _____ Zip _____

Psychiatrist _____ Phone _____

Address _____ City _____ State _____ Zip _____

Other Physicians _____ Phone _____

Current Medications _____

Allergies _____

Employment Information (If client is a child, use parent's employment)

Client/Guardian: Place _____ Phone _____ Hrs _____

Spouse: Place _____ Phone _____ Hrs _____

Insurance Information

Primary Insurance _____ Secondary Insurance _____

Phone _____ Phone _____

Contract/ID# _____ Contract/ID# _____

Group/Acct# _____ Group/Acct# _____

Subscriber _____ Subscriber _____

Subscriber Date of Birth _____ Subscriber Date of Birth _____

Client's relationship to Subscriber _____ Client's relationship to Subscriber _____

☐ Self ☐ Spouse ☐ Child ☐ Other _____ ☐ Self ☐ Spouse ☐ Child ☐ Other _____

Referral Source

How did you hear of our clinic (or from whom)? _____

Address _____ City _____ State _____ Zip _____

Phone _____ Relationship to referral source _____

New Patient Health Information	
Patient Name:	Date of Birth:
Name of person completing this form (if different from patient) and relationship to the patient:	
Insurance Information	
Company:	Policy Number:
Emergency Contact Person:	
Emergency Contact Phone Number:	
Date of Appointment:	

What problems or concerns are you experiencing that have prompted you to come to this clinic?

What are your goals & hopes for treatment:

Have you been in the hospital for psychiatric illness in the past? No ☐ Yes ☐

If yes by where, when and for how long:

Have you been treated by a psychiatrist in the past? ☐ No ☐ Yes

If yes by whom and for how long:

List of Present Medications

(To ensure accuracy, please list this information directly from your prescription bottles/containers if available. Please include vitamins, herbs and over the counter medications.)

[illegible]

Please list any medication you have an allergy to and the type of allergy (e.g. skin rash, trouble breathing, anaphylaxis, etc)